

MS SECURITIES

L . I . M . I . T . E . D

Regd. Office : 601-B, Ashiana Plaza, Budh Marg, Patna (Bihar) 800001
Admin. Office : 32, Vaibhav Apartment, Budh Marg, Patna (Bihar) 800001
Tel. No. 9608398301, email : investor@mssl.co.in, website : www.mssl.co.in
CIN NO L08032BR1992PLC004781

14th April, 2022

To
The General Manager-Listing
Corporate Relationship Department
The BSE Limited
Ground Floor, P.J. Towers,
Dalal Street, Mumbai - 400001

Scrip Code: 531039

Dear Sir/Madam,

Sub: Submission of Certificate for non applicability of Corporate Governance

With reference to above, we hereby submit certificate for non applicability of Corporate Governance to the company.

Please take the same on your record and oblige.

Thanking you.

Yours faithfully,

For MS Securities Limited



Manoj Kumar Saraf
Managing Director
DIN: 00175213

Enc.: As Above

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TO WHOM EVER IT MAY CONCERN

This is to state that on the basis of records and documents of MS Securities Ltd, registered with Registrar of Companies, Patna, having its registered office at 601B, Ashiana Plaza Budh Margpatna, Bihar, Patna-800001, the paid up share capital as well as net worth of the Company as on 31st March, 2022 is as under:

- | | |
|---------------------------------|----------------------------|
| 1. Paid up Share Capital | Rs. 4,17,22,500/- |
| 2. Net worth | Rs. 62,98,957.77 /- |

The paid-up Share capital of the Company has been derived from the audited balance sheet of the Company as on 31st March, 2022 whereas Net worth of the Company as on 31st March, 2022 has been arrived at on the basis of the following calculation:

(Amount in Rs.)

Paid-up Equity Capital	4,17,22,500
Add- Reserves & Surplus (Excluding Revaluation Reserves)	(3,54,23,543.23)
Less: Accumulated losses/ P & L Dr. balance	Nil
Less: Miscellaneous Expenditure	Nil
Total Net Worth	62,98,957.77

In the matter of applicability of Corporate Governance norms as per Regulation 27(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we further state that the Regulation 17 to Regulation 27 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating to Corporate Governance are not applicable to the Company because the paid up capital of the company is not more than Rs. 10 Crores and Net worth of the Company is not exceeding Rs. 25 Crores as per Regulation 15(2) (a) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The above certificate has been issued on the basis of the audited accounts as on 31/03/2022 for the purpose of submission with BSE Limited.

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